

Gift Planning Services, LLC

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For the past 20 years Ron Smith has served in partnership with the North Wisconsin District and the Lutheran Church-Missouri Synod Foundation as a Senior Gift Planning Counselor. While he has enjoyed his position in helping individuals and families, when he was offered a retirement option from the LCMS Foundation on December 31st 2008 he accepted.

Over the years countless members in the North Wisconsin District have completed their Christian Gift Plan. In the process Ron and his staff have helped them not only take care of their families but also leave a gift for the Lord's work. Many congregations and ministries have greatly benefited from the gifts left by these individuals as well as by Endowment Funds which have been established.

The North Wisconsin District will continue to provide these services to the congregations in the District through Ron Smith, our senior gift planning counselor, and Gift Planning Services, LLC of Altoona, WI.

The North Wisconsin District will continue a working relationship with the LCMS Foundation providing help with gift annuities, charitable remainder unitrusts, trust management and endowment funds. This relationship has been and continues to be very strong as we serve members of the North Wisconsin District.

A special program where gift planning teams are established in local congregations and a lead volunteer is trained to be the Congregational Gift Planner has been going well for the past 4 years. Gift Planning Services provides training and support of these volunteers as they help members of their church complete their personal gift plan. With this program we are able to reach more members to share this planning opportunity.

We ask God to continue to bless the work of Gift Planning in the North Wisconsin District.

For more information visit their web site at www.giftplanningservices.com

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